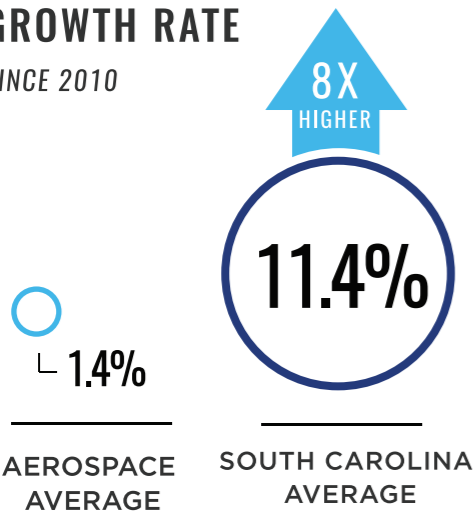


SC AEROSPACE DATA & TRENDS

The aerospace industry continues to soar in South Carolina. The industry has experienced significant and measurable growth which has quickly propelled it to one of the top states for aerospace.

AVERAGE ANNUAL EMPLOYEE GROWTH RATE SINCE 2010



The aerospace cluster in South Carolina has experienced one of the highest growth rates in employment among all industries. The annual employment growth in the aerospace cluster has averaged 11.4% since 2010, eight times higher than the 1.4 percent average annual rate of growth for the state overall.

THE AEROSPACE CLUSTER IN SOUTH CAROLINA



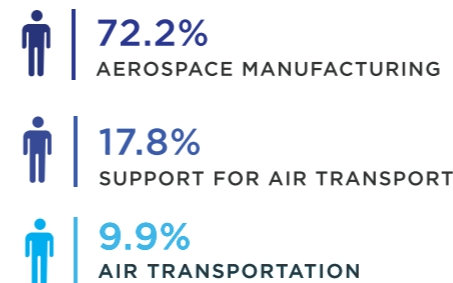
While the Boeing Company is the largest aerospace firm in the state, there are numerous other recognizable firms located in South Carolina. These include:
 LOCKHEED MARTIN CORP. | GKN | GE AVIATION
 CHAMPION AEROSPACE | TIGHTICO | STEVENS
 AVIATION | TORAY | CYTEC | RANGER AEROSPACE

TOTAL ECONOMIC IMPACT DIRECT, INDIRECT AND INDUCED

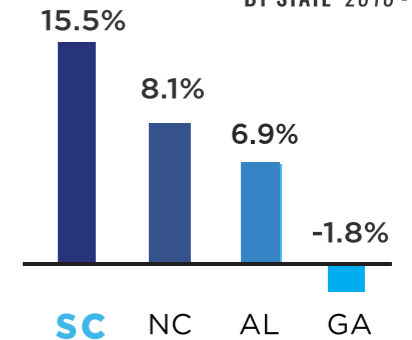
\$17 BILLION & 100K JOBS
 FOR SOUTH CAROLINA



DISTRIBUTION OF EMPLOYMENT IN SOUTH CAROLINA



PRIVATE SECTOR AEROSPACE REVENUE GROWTH BY STATE 2010 - 2012



PRIVATE SECTOR AEROSPACE EMPLOYMENT GROWTH BY STATE 2010 - 2012

